

This Product Highlights Sheet is an important document.

- It highlights the key terms and risks of the investment product and complements the prospectus of the Sub-Fund (the “Prospectus”)¹.
- It is important to read the Prospectus before deciding whether to purchase the product. If you do not have a copy, please contact us to ask for one.
- You should not invest in the product if you do not understand it or are not comfortable with the accompanying risks.
- If you wish to purchase the product, you will need to make an application in the manner set out in the Prospectus.

**CSOP iEdge Southeast Asia+ TECH Index ETF (the “Sub-Fund”)
a sub-fund of the CSOP Investments III VCC (the “Fund”)**

SGX counter name (SGX stock code)	Primary Currency: CSOP SEA TECH ETF US\$ (SQU) Secondary Currency: CSOP SEA TECH ETF S\$ (SQQ)	SGX-ST Listing Date	20 June 2023
Product Type	Exchange Traded Fund (The Shares are Excluded Investment Products ² and Prescribed Capital Markets Products)	Designated Market Makers	Phillip Securities Pte Ltd and Flow Traders Asia Pte. Ltd.
Manager	CSOP Asset Management Pte. Ltd.	Underlying Reference Asset	iEdge Southeast Asia+ TECH Index (“Index”)
Investment Advisor	Not Applicable	Traded Currency	Primary: US\$ Secondary: S\$
Expense ratio (for the financial year ended 31 December 2024)	1.24%	Board Lot Size	1 Share or such other number of Shares as the SGX-ST may determine to be the trading board lot size
PRODUCT SUITABILITY			
WHO IS THE PRODUCT SUITABLE FOR?			Further Information
<ul style="list-style-type: none"> • The Sub-Fund is <u>only</u> suitable for investors who: <ul style="list-style-type: none"> ○ seek an index-based approach to capture the performance of the 30 largest technology companies domiciled in India, Singapore, Indonesia, Thailand, Vietnam and Malaysia in a cost effective and easy to access manner; ○ believe that the Index will increase in value; and ○ are comfortable with the volatility and risks of an equity fund. 			Refer to “ <i>Appendix I - CSOP iEdge Southeast Asia+ TECH Index ETF</i> ” of the Prospectus for further information on product suitability.
KEY PRODUCT FEATURES			
WHAT ARE YOU INVESTING IN?			
<ul style="list-style-type: none"> • You are investing in an exchange traded fund constituted as a sub-fund of a variable capital company constituted in Singapore. • The investment objective of the Sub-Fund is to replicate as closely as possible, before fees and expenses, the performance of the Index. • The Index is compiled and maintained by Singapore Exchange Limited (“SGX”) and aims to track the performance of the 30 largest technology companies domiciled in India, Singapore, Indonesia, Thailand, Vietnam and Malaysia. The Index is reviewed and rebalanced quarterly. 			<p>The description of the Index methodology is available online at https://www.sgx.com/indices/products/asiatecn.</p> <p>Refer to “<i>Information on the Index</i>” in</p>

¹ The Prospectus is available for collection at the Manager’s office at 8 Marina View, #36-05, Asia Square Tower 1, Singapore 018960, during normal Singapore business hours or accessible at <https://www.csopasset.com/sg/en/products/sg-atech/etf.php>.

² The Shares qualify as “Excluded Investment Products” (“**EIPs**”) as defined in the Notice on the Sale of Investment Products (SFA 04-N12) issued by the MAS.

<ul style="list-style-type: none"> • Unlike “actively managed” unit trusts and mutual funds, the Manager does not attempt to outperform the Index nor does it seek temporary defensive positions when markets decline or appear overvalued by some standards. • Distributions, if any, will be determined by the Company. Currently, the Company does not intend to make distributions for the USD Class. • The base currency of the Sub-Fund is USD and the Sub-Fund will issue Shares denominated in USD (for USD Share Class). 	<p>“Appendix I - CSOP iEdge Southeast Asia+ TECH Index ETF” of the Prospectus for further information on the Index.</p>
<p>Investment Strategy</p>	
<ul style="list-style-type: none"> • The Manager employs a “passive management” or indexing investment approach designed to track the performance of the Index. • The Manager aims to deliver an investment performance which closely corresponds to the performance of the Index. • In managing the Sub-Fund, the Manager will adopt a Representative Sampling Strategy. Using a Representative Sampling Strategy, the Sub-Fund will hold a representative sample of a portfolio of securities selected by the Manager using quantitative analytical models in a technique known as “portfolio sampling”. Where a Representative Sampling Strategy is employed, securities that are not constituents of the Index may also be held by the Sub-Fund, at the Manager’s discretion. Such securities will be expected to have a high level of correlation or a similar valuation or market capitalisation as the relevant Index Securities. The Manager will seek to construct the portfolio of the Sub-Fund such that, in the aggregate, its capitalisation, industry and fundamental investment characteristics perform like those of the Index. • The Manager may invest in financial derivative investments (“FDIs”) (mainly swaps with one or more counterparties and/or futures) for purposes of hedging and/or efficient portfolio management, where the Manager believes such investments will help the Sub-Fund achieve its investment objective and are beneficial to the Sub-Fund, provided that notwithstanding the above, so long as the Shares are Excluded Investment Products and Prescribed Capital Markets Products, the Sub-Fund will not invest in FDIs for such purpose which may cause the Shares not to be regarded as Excluded Investment Products and Prescribed Capital Markets Products. • The swaps which may be invested by the Sub-Fund will be total return swap transaction(s) whereby the Sub-Fund will pass on the relevant portion of cash to the swap counterparty(ies) and in return the swap counterparty(ies) will provide the Sub-Fund with an exposure to the economic gain/loss in the performance of the relevant securities (net of indirect costs). Exposure of the Sub-Fund to the Index Securities (either through direct investment or FDIs) will be in substantially the same weightings (i.e. proportions) as these Index Securities have in the Index. • The Manager may invest up to 10% of the Sub-Fund’s Net Asset Value in collective investment schemes. 	<p>Refer to “Investment Objective and Approach” and “Investment Strategy” in “Appendix I - CSOP iEdge Southeast Asia+ TECH Index ETF” of the Prospectus setting out the description of the Sub-Fund’s investment strategy.</p>
<p>Parties Involved</p>	
<p>WHO ARE YOU INVESTING WITH?</p> <ul style="list-style-type: none"> • The Manager is CSOP Asset Management Pte. Ltd. • The Custodian is DBS Trustee Limited. • The Registrar is DBS Bank Ltd. • The Swap Counterparty is DBS Bank Ltd. 	<p>Refer to the “Management and Administration” and “Risks – Investing in derivatives” of the Prospectus for further information on their roles and responsibilities and</p>

	what happens if they become insolvent.
KEY RISKS	
<p>WHAT ARE THE KEY RISKS OF THIS INVESTMENT?</p> <p>There can be no assurance that you will achieve a return on your investments in the Shares or a return on capital invested. Some or all of the following risks may adversely affect the Sub-Fund’s net asset value (“NAV”), yield, total return and/or its ability to achieve its investment objective.</p> <p>The value of the Sub-Fund and its distributions, if any, may rise or fall. These risk factors may cause you to lose some or all of your investment:</p>	<p>Refer to the “Risks” and “Specific Risk Factors” in “Appendix I – CSOP iEdge Southeast Asia+ TECH Index ETF” of the Prospectus for further information on the risks of investing in the Sub-Fund.</p>
Market and Credit Risks	
<ul style="list-style-type: none"> The NAV of the Shares of the Sub-Fund will fluctuate with changes in the market value of the securities held by the Sub-Fund. The price of Shares and the income from them may go down as well as up. Investors may not get back their original investment. The capital return and income of the Sub-Fund is based on the capital appreciation and income of the Securities that it holds, less expenses incurred. The Sub-Fund’s return may fluctuate in response to changes in such capital appreciation or income. Furthermore, the Sub-Fund may experience volatility and decline in response to changes in the relevant Index. Investors in the Sub-Fund are exposed to the same risks that investors who invest directly in the underlying securities would face. These risks include, for example, interest rate risks (risks of falling portfolio values in a rising interest rate market); income risks (risks of falling incomes from a portfolio in a falling interest rate market); and credit risk (risk of a default by the underlying issuer of a security that forms part of the Index). 	
Liquidity Risks	
<ul style="list-style-type: none"> Trading volumes in the underlying investments of the Sub-Fund may fluctuate significantly depending on market sentiment. There is a risk that investments made by the Sub-Fund may become less liquid in response to market developments, adverse investor perceptions or regulatory and government intervention (including the possibility of widespread trading suspensions implemented by domestic regulators). In extreme market conditions, there may be no willing buyer for an investment and so that investment cannot be readily sold at the desired time or price, and consequently the Sub-Fund may have to accept a lower price to sell the relevant investment or may not be able to sell the investment at all. An inability to sell a particular investment or portion of the Sub-Fund’s assets can have a negative impact of the value of the Sub-Fund or prevent the Sub-Fund from being able to take advantage of other investment opportunities. 	<p>Refer to the “Suspension of Dealings” section of the Prospectus for situations in which trading of Shares may be suspended.</p>
Product-Specific Risks	
<ul style="list-style-type: none"> You are exposed to currency risk <ul style="list-style-type: none"> As the investments of the Sub-Fund may be denominated in currencies other than its base currency, fluctuations of the exchange rate of such currencies against the base currency of the Sub-Fund may have an impact on the investments and income of the Sub-Fund and affect the value of the Shares. You are exposed to emerging markets risk <ul style="list-style-type: none"> Investments by the Sub-Fund in emerging markets often involve a greater degree of risk due to the nature of such markets which do 	

<p>not have fully developed services such as custodian and settlement services which are often taken for granted in more developed markets. There may be a greater degree of volatility in such markets because of the speculative element and the lack of liquidity which are inherent characteristics of these emerging markets.</p> <ul style="list-style-type: none"> • You are exposed to technology sector risk <ul style="list-style-type: none"> ○ The value of the Shares may be susceptible to factors affecting technology-related industries and to greater risk and market fluctuation than investment in a broader range of portfolio securities covering differing economic sectors. Technology and technology-related industries may also be subject to greater government regulation than many other industries. Accordingly, changes in government policies and the need for regulatory approvals may have a materially adverse effect on these industries. • You are exposed to concentration risk <ul style="list-style-type: none"> ○ The Sub-Fund, which is comprised of companies that are in similar businesses, may be more susceptible to any single economic market, political or regulatory occurrence affecting that industry or group of industries. To the extent that the technology sector or the geographical region (i.e. primarily ASEAN) in which the Sub-Fund invests in falls out of favour, the Sub-Fund's performance may be negatively affected. <p>You should be aware that your investment in the Sub-Fund may be exposed to other risks of an exceptional nature from time to time.</p>	
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FEES AND CHARGES

WHAT ARE THE FEES AND CHARGES OF THIS INVESTMENT?		<p>Refer to “Fees and Charges” in “Appendix I - CSOP iEdge Southeast Asia+ TECH Index ETF” of the Prospectus for further information on fees and charges.</p>
<p><u>Payable directly by you:</u> For purchases and sales on the SGX-ST: Normal brokerage and other fees apply. Please contact your broker for further details.</p>		
<p><u>Fees payable by the Sub-Fund:</u></p>		
Management Fee:	Currently 0.99% per annum of the NAV Maximum of 1.50% per annum of the NAV	
Custodian Fee:	The Custodian Fee payable is subject to agreement between the Company and the Custodian and may exceed 0.10% of the NAV of the Sub-Fund depending on, amongst others, the size of the Sub-Fund and the number of transactions carried out.	
Swap Fee	Up to 0.50% per annum of the NAV of the Sub-Fund*. <i>*The swap fee is based on the best estimation of the long-term view of the market, which may deviate from the real market condition under exceptional circumstances.</i>	
Other fees and charges:	Other fees and charges include fund administration and valuation fees, audit fees, accounting fees, licensing fees, corporate secretarial fees, printing costs, out-of-pocket expenses and director's fees. Such fees and charges are subject to agreement with the relevant parties and may amount to or exceed 0.10% of the NAV of the Sub-Fund, depending on the proportion each fee or charge bears to the NAV of the Sub-Fund.	

CONTACT INFORMATION

<p>HOW DO YOU CONTACT US? You may contact the Manager at telephone number +65 6279 2899 or visit the Manager's website at http://www.csopasset.com/sg/contact.html.</p>	
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